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Registered Charity Information Return

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2007

Registered Charity Information Return for

ROTARY CLUB OF GUELPH SOUTH CHARITABLE FOUNDATION INC.

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Basic Information Sheet

Designation	Public Foundation
Fiscal Period End	2007-06-30
Registration Date	2005-11-14
BN/registration number	863418984RR0001
Telephone number	519-767-1502
Fax number	519-767-9994
E-mail address	MNIXON45@ROGERS.COM
Web site address	
Contact Name and Position	MARGARET NIXON
Names the charity is known by other than its registered name:	

Program areas: The three primary areas in which the charity is now carrying on [programs to achieve its charitable purposes](#) are listed below. The program areas are ranked according to the percentage of time and resources devoted to each program area.

Rank	Description	Field Code	% of Emphasis
1	Services for the physically or mentally challenged	A7	55%

Section A. Identification

A1 Has the charity made any changes to its [governing documents](#) during the fiscal period (e.g., letters patent, articles of incorporation, constitution, trust, or by-laws)? 1500 No

A2 Was the charity an internal division regulated by the governing documents of another charity (i.e., it had no governing documents establishing its independent existence)? If yes, what is the name and BN/registration number of the other charity? 1510 No

Name:

BN/registration number:

A3 Was the charity linked in a subordinate way to a provincial, national, or international organization? If yes, what is the name of this organization and its BN/registration number (if applicable)? 1540 No

Name:

BN/registration number:

A4 Has the charity wound-up, dissolved, or terminated operations? 1570 No

A5 Has the charity amalgamated, merged, or consolidated with another organization? 1580 No

Section B. Directors/Trustees and Like Officials

B1 Has the Charity attached a list of [Director/Trustees](#) and [Like Officials](#)? 1700 Yes

You can click on [Directors/Trustees and Like Officials](#) to open a new window that displays each person's name (first, middle initial and last name), position in the charity, whether or not they were a Director/Trustee at year end and their [arm's length](#) status.

Section C. Programs and General Information

C1 Was the charity inactive during the fiscal period? If yes, please explain why in the "Ongoing programs" space below. 1800 No

C2 [Describe](#) how the charity carried out its charitable purposes during the fiscal period. Give detailed information so a reader can clearly understand what the charity actually did to fulfill its mandate. Describe the charity's ongoing programs and new programs in the spaces provided below. Do not attach additional sheets of paper or annual reports. Do not include a description of fundraising activities in this section. Grant-making charities should describe the types of organizations they support. Please number each program.

Ongoing programs:

We make financial donations to support three major areas 1) Literacy Programs 2) Physically / mentally challenged children 3) Seniors services

New programs:

C3 For programs carried on in Canada, check the appropriate box to show where the programs were carried on.

	· A single rural, city, or metropolitan area	2000	Yes
	· Provincially or territorially	2010	
	· In more than one province or territory	2020	
C4	Did the charity carry on programs, directly or indirectly, outside Canada?	2100	No
	If yes, were any carried out:		
	· by employees or volunteers of the charity?	2110	
	· under agency agreement, contract, joint-venture, or similar arrangements?	2120	
	· through gifts to qualified donees?	2130	
	· by other means?	2140	
C5	For programs the charity managed directly, outside of Canada, list the countries or regions where programs were carried on. Do not include countries or regions where programs were managed by a qualified donee.		
C6	Did the charity issue scholarships, bursaries, awards, prizes, or honoraria to an individual during the fiscal period?	2300	No
C7	A charity may pursue political activities that are non-partisan, related to its charitable purposes, and limited in extent. During the fiscal period, did the charity carry out political activities or provide assistance to another organization to carry out political activities?	2400	No
C8	If the charity carried on fundraising activities, check all fundraising methods that it used during the fiscal period.		
	Advertisements/posters/flyers/radio or TV commercials	2500	
	Auctions	2510	
	Bingo/casino nights	2520	
	Collection plates/boxes	2530	
	Door-to-door solicitation	2540	
	Draws/lotteries	2550	
	Fundraising dinners/galas/concerts	2560	Yes
	Fundraising sales (e.g., cookies, chocolate)	2570	
	Mail campaigns	2580	
	Planned-giving programs	2590	
	Targeted corporate donations/sponsorships	2600	
	Targeted contacts	2610	
	Telephone solicitations	2620	
	Tournaments/sporting events	2630	
	Walk-a-thons/bike-a-thons (etc.)	2640	
	Other	2650	
	Specify:	2660	
C9	Did the charity use incentive-based compensation (e.g., bonuses, commissions, finder's fees, honoraria) for fundraisers?	2700	No
	If yes, were these incentives paid to:		
	· contracted fundraisers?	2710	
	· staff or volunteers?	2720	

C10	Did the charity charge fees for, or otherwise receive regular revenue from goods, services, or the use of the charity's assets?	2800	
C11	Did the charity make gifts to qualified donees ?	2900	Yes
	If the charity answered "Yes", you can click on Gifts to Qualified Donees to open a new window that displays the name of each qualified donee and its location, BN/registration number, the total amount of the gift for the fiscal period, the amount, if any, of specified gifts , and whether or not it is an associated charity .		
C12	If the charity received non-cash gifts (gifts in kind) for which it issued tax receipts, check all the types of gifts that apply.		
	Artwork/wine/jewellery	3000	Yes
	Building materials	3010	
	Clothing/furniture/food	3020	Yes
	Vehicles	3030	
	Cultural property	3040	
	Ecological property	3050	
	Machinery/equipment (including computers/software)	3060	Yes
	Hedge funds/life insurance policies	3070	
	Publicly-traded securities/mutual funds	3080	
	Privately-held securities	3090	
	Other	3100	Yes
	Specify:	3110	Gift certificates for hotels, restaurants taxi

Section D. Compensation

Note: Compensation includes all forms of remuneration (e.g., salaries, fees, and honoraria) and benefits (e.g., personal use of a car or office space).

D1	On average, how many permanent, full-time, compensated positions did the charity have in the fiscal period?	3600	
D2	For the five highest compensated positions indicate the number of positions in each of the following annual compensation categories. Include only those positions that are permanent, full-time positions.		
	\$1-\$39,999	3700	
	\$40,000-\$79,999	3710	
	\$80,000-\$119,999	3720	
	\$119,999 and over	3730	
D3	On average, how many part-time or part-year employees did the charity employ in the fiscal period?	3800	
D4	What was the total expenditure on compensation for part-time or part-year employees in the fiscal period?	3850	
D5	Did the charity compensate any of its directors/trustees or like officials, during the fiscal	3900	No

period?

D6 Except for compensation, did the charity, directly or indirectly, transfer any part of its income or assets to individuals or organizations not at arm's length to the charity? 3950 No

Section E. Financial Information

E1 Was the financial information reported below prepared on an [accrual or cash basis](#)? 4020 CASH

E2 *Figures are shown to the nearest dollar.*

Assets

Cash, bank accounts, and short-term investments	4100	\$ 8,288
Amounts receivable from non-arm's length parties	4110	
Amounts receivable from all others.	4120	
Investments in non-arm's length parties	4130	
Long-term investments	4140	
Inventories	4150	
Capital assets (at cost or fair market value)	4160	
Other assets	4170	
Total assets (add lines 4100 to 4170)	4200	\$ 8,288

Liabilities

Accounts payable and accrued liabilities.	4300	
Deferred revenue	4310	
Amounts owing to non-arm's length parties	4320	
Other liabilities	4330	
Total liabilities	4350	
Amount included in lines 4150, 4160, and 4170 not used in charitable programs	4250	

E3 *Figures are shown to the nearest dollar.*

Revenue

Total eligible amount of tax-receipted gifts	4500	\$ 6,392
Total amount received from other registered charities	4510	
Total specified gifts included in line 4510	4520	
Total enduring property included in line 4510	4525	
Total other gifts	4530	
Revenue from federal government	4540	
Revenue from provincial/territorial governments	4550	
Revenue from municipal/regional governments	4560	
Total revenue from government	4570	
Interest and investment income	4580	
Proceeds from disposition of assets		
· gross	4590	
· net	4600	

Rental income (land and buildings)	4610	
Memberships, dues, and association fees (non tax-receipted)	4620	
Total revenue from fundraising	4630	\$ 1,930
Total revenue from sale of goods and services (except to government)	4640	
Other revenue	4650	
Total revenue	4700	\$ 8,322
<u>Expenditures</u> (Enter all expenditures, whether or not on charitable programs)		
Advertising and promotion	4800	
Travel and vehicle	4810	
Interest and bank charges	4820	\$ 45
Licences, memberships, and dues	4830	
Office supplies and expenses	4840	
Occupancy costs	4850	
Professional and consulting fees	4860	
Education and training for staff and volunteers	4870	
Salaries, wages, benefits, and honoraria	4880	
Donated and purchased supplies and assets expensed for the fiscal period	4890	
Amortization of capitalized assets	4900	
Research grants and scholarships as part of charitable programs	4910	
Other expenditures	4920	
Total expenditures before gifts to qualified donees	4950	\$ 45
Total charitable programs expenditures included in line 4950	5000	
Total management and administration expenditures included in line 4950	5010	
Total fundraising expenditures included in line 4950	5020	
Total political activity expenditures included in line 4950	5030	
Total other expenditures included in line 4950	5040	
Total gifts to qualified donees, excluding enduring property	5050	\$ 1,830
Total enduring property transferred to qualified donees	5060	
Total specified gifts to qualified donees	5070	
Total expenditures (add lines 4950, 5050, 5060 and 5070)	5100	

Section F. Other Required Information

- F1 What were the total expenditures on programs outside Canada during the fiscal period, excluding gifts to qualified donees? 5400
- F2 If the charity retained contracted fundraiser(s), enter:
- a) the gross revenues collected by the fundraiser(s) on behalf of the charity 5450
 - b) the amounts paid to and/or retained by the fundraiser(s) 5460
 - c) the net fundraising revenue received by the charity (line 5450 minus line 5460) 5470
- F3 If the charity has written permission to [accumulate property](#), enter:

	· the amount accumulated for the fiscal period, including income earned for the fiscal period on previously accumulated funds	5500	
	· the amount disbursed for the fiscal period for the specified purpose we have granted permission for	5510	
	· the amount deemed to be a tax-receipted gift for the fiscal period.	5520	
F4	Of the tax-receipted gifts received by the charity for the fiscal period, enter:		
	· the total eligible amount of tax-receipted non-cash gifts (gifts in kind)	5600	\$ 952
	· the total eligible amount of tax-receipted tuition fees	5610	
	· the total eligible amount of tax-receipted enduring property	5640	
F5	Enter the amount, if any, of enduring property spent in the fiscal period. (See the guide.)	5710	
F6	Enter the capital gains from the disposition of enduring property in the fiscal period. (See the guide.)	5720	
F7	Is the charity claiming an amount that is less than the maximum capital gains reduction? (See the guide.)	5730	No
	If yes, enter the amount from line 11 of from T1259.	5740	
F8	If the charity is taking a special reduction , which we have approved, to its disbursement quota, enter the special reduction amount for the fiscal period.	5750	
F9	Did the charity acquire a non-qualifying security or allow a donor to use any of the charity's property under the circumstances described in the guide during the fiscal period?	5800	
F10	Indicate the average value of property not used for charitable activities or administration during:		
	· the 24 months before the beginning of the fiscal period	5900	
	· the 24 months before the end of the fiscal period	5910	

Section G. For Foundations Only

Note: See the [guide](#) for an explanation of the terms and requirements of this section.

G1	In the fiscal period, did the foundation acquire control of a share-capital or for-profit corporation?	6000	No
G2	Did the foundation incur debts at any time during the fiscal period other than for current operating expenses, in purchasing or selling investments, or in administering charitable programs?	6100	No
G3	For private foundations only: At any time during the fiscal period, did the foundation hold any shares, rights to acquire such shares, or debts owing to it that meet the definition of a non-qualified investment .	6150	
G4	Excess Corporate Holdings For Private Foundations: Did the foundation own more than 2% of any class of shares of a corporation at any time during this fiscal period?	6155	
	If at any time during its fiscal period the foundation's corporate holdings percentage of one or more classes of shares of a corporation exceeded 2% of the issued and outstanding shares you can click on Excess Corporate Holdings to open a new window that will display the name of each corporation and the corporate holdings percentage.		

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